

COMMERCIAL MATTERS.

The business at the Clearing House was \$165,051,571.

The deposits in the Philadelphia Mint, in January, were \$4,569,400 in gold, nearly all of which was received from the New-York Assay Office and \$170,000 in silver, making an aggregate of \$4,739,400. The coinage was \$4,645,945 in gold, and \$229,000 in silver.

The amount of Government Funds in the Treasury at St. Louis, is \$4,554,351; New-York, \$2,982,549; New-Orleans, \$1,197,151; Boston, \$3,679,855; Philadelphia, \$3,065,854; Assay Office, New-York, \$4,262,000; Mint, New-Orleans, \$1,093,859.

The earnings of the Vermont and Massachusetts Railroad for the past year, have been \$773,514; expenses, \$148,091; showing an income over expenses of \$625,423, which is more than 3 per cent on capital stock and the whole debt, bonded and floating. The entire indebtedness of this Company is as follows:

Table showing amount of Bonds Issued, Notes payable, and Sundry accounts, totaling \$1,072,294.88.

The private letters by the steamer are not important. They contain about the usual amount of orders for our securities, including a fair amount of the new Erie Bonds. Two railroads had taken place in London—Messrs. Lanergan & Co., in the Spanish and West India trade, for \$130,000, and Messrs. Rogers, Lowery & Halseyland, for \$150,000, both in losses in the Australian trade. Money continued easy in London, but in good demand. None of the French loan being awarded to England, the drain of gold to France has ceased. The Bank shows a loss of \$1,128,270 in bullion during the week. The Conrail had been 92 1/2, but closed at 91 1/2. The French Loan was selling at 102 1/2 premium. The English subscription amounts to 150 millions, those of other foreign nations so much. The subscriptions of 500 francs and under, according to the Monitor, amount to \$36,000,000 francs, exceeding by 336,000,000 francs the amount needed. 177,000 persons took part in the loan.

The Departments furnished 136,000 subscribers, the subscriptions of whom give a capital of 777,000,000 francs. At Paris there were 51,050 subscribers, with a capital of 1,396,000,000 francs.

The English capitalists having obtained none of the loan, Messrs. Baring and Rothschild are returning the deposit of 10 per cent.

The following table shows the amount of the Customs receipts at the three principal ports during the month of January, as compared with those of the corresponding period last year:

Table comparing Customs receipts for January 1885 and 1884 at New York, Philadelphia, and other ports.

The Stock market this morning was stronger but without special activity. At the Second Board there was considerable buoyancy, and the market closed firm. Reading, 73 1/2; Erie, 45 1/2; Harlem, 30; Hudson River, 30; Panama, 98; Central, 89 1/2, showing a strong market. Cumberland was active, but scarcely sustained; Nicaragua was heavy at 1 1/2 per cent. There was a good demand for Jersey Zinc, at 4; Canton is steady. Railroad Bonds are in fair request and firm. The new Central Bonds, 78, sold at 96; Erie, 1875, 800, with sales \$70,000; Erie, 1871, 23; 2d Mortgage, 100; Illinois Central, 74 1/2; 73; Panama, 98. State Stocks, with a good demand, are generally firm; Virginias sold at 95 1/2; Missouri, 92 1/2.

In Exchange there is yet but little doing. Bills are accumulating and rates have a downward tendency. The advices from New-Orleans are that good Sterling is 5 1/2 per cent, and eight drafts on New-York, 11 per cent discount, making Sterling equal to 7 1/2 per cent. The difficulty of making negotiations on the North restricts business in Exchange. The rates here at 81 1/2 per cent for gold and bankers' Sterling.

In Freight we notice 12,000 bush Corn at 54; 1000 bales Cotton, 3 1/2; 300 tons Beef, 3 1/2; 250 bbls Oil, 20; and a considerable parcel of Hemp on private terms. To London, 1,000 bbls Turpentine, 2 1/2; 100 bales Hops, 4 1/2; 300 bbls Pork, 3 1/2; 300 tons Beef, 5; To Glasgow, 50 bbls Stearin, 30; 100 bbls Lard, 22; 300 pkgs Bacon, 20; To Bremen, 2,000 galls Oil, 20; 200 bbls Apples and Shoes, 20; To Amsterdam, 100 bbls Spirit, 3 1/2. A ship from Boston to Havans, thence to Trieste, was chartered at a round sum. A Grain freighter from Norfolk to Cork and a market at 9 1/2. A ship from Liverpool to Calcutta and back at \$5.10. A brig to Cardenas and back at \$3 for Molasses; and one of 190 tons to Nevisite and back at \$1,500. The French Government are chartering American ships in London as transports to the Crimea.

The receipts at the Sub-Treasury were \$95,811; paid, \$13,731. Balance, \$3,671,695, which includes the \$1,000,000 transferred from Boston last week. Paid from Atty Office, \$191,084.

The Imports of Dry Goods continue to show a large decrease as compared with last year. The aggregate entered for clearance and warehoused is \$1,455,092 against \$2,639,454 during the same week of last year, a decrease of about 45 per cent. The amount withdrawn from warehouse is larger than last year—\$839,760 against \$732,731. The figures are:

Table showing imports of various goods like Manufactures of Wool, Cotton, Silk, etc., with values and valuations.

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